

How To Get Started Now

Phone: 1-866-485-2683 Fax: 1-866-485-2761 Email: taxes@ptccanada.com

The purpose of this form is to give PTC Canada an idea how we can best help you solve your tax situation, and to let you, the client, know what forms you may need to fill in so work may commence.

Instructions: Fill in the Contact & Tax information as best you can, the more information you can give us the better then return this form by email and we will get back to you ASAP.

Address:	Last Name	F	irst Name:	Phone Number:
City:	Address:	'	iist Name.	Email:
Tax Information			PC:	
What tax years are involved: In a paragraph, please give us a general synopsis of your situation: Are investments, self-employment, employment expenses, or rental income relevant to your taxes? Yes No Who besides yourself is involved in what needs to be addressed? Please include spouse, dependant, partners, etc., if relevant What are your expectations of us and what would you like this situation to look like upon completion? If you would like to get a head start getting together the information we will require, we have created a list of booklets and forms grouped according to tax categories. 1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes Business Taxes Employment Taxes Fental Property Taxes				
In a paragraph, please give us a general synopsis of your situation: Are investments, self-employment, employment expenses, or rental income relevant to your taxes? Yes No Who besides yourself is involved in what needs to be addressed? Please include spouse, dependant, partners, etc., if relevant What are your expectations of us and what would you like this situation to look like upon completion? If you would like to get a head start getting together the information we will require, we have created a list of booklets and forms grouped according to tax categories. 1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes — Business Taxes — Employment Taxes — Investment Taxes — Rental Property Taxes				
Are investments, self-employment, employment expenses, or rental income relevant to your taxes? Yes No Who besides yourself is involved in what needs to be addressed? Please include spouse, dependant, partners, etc., if relevant What are your expectations of us and what would you like this situation to look like upon completion? If you would like to get a head start getting together the information we will require, we have created a list of booklets and forms grouped according to tax categories. 1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes — Business Taxes — Employment Taxes — Rental Property Taxes				
Who besides yourself is involved in what needs to be addressed? Please include spouse, dependant, partners, etc., if relevant What are your expectations of us and what would you like this situation to look like upon completion? If you would like to get a head start getting together the information we will require, we have created a list of booklets and forms grouped according to tax categories. 1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes — Business Taxes — Employment Taxes — Rental Property Taxes	in a paragraph, please give	e us a general synopsis or	your situation:	
Who besides yourself is involved in what needs to be addressed? Please include spouse, dependant, partners, etc., if relevant What are your expectations of us and what would you like this situation to look like upon completion? If you would like to get a head start getting together the information we will require, we have created a list of booklets and forms grouped according to tax categories. 1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes — Business Taxes — Employment Taxes — Rental Property Taxes				
What are your expectations of us and what would you like this situation to look like upon completion? If you would like to get a head start getting together the information we will require, we have created a list of booklets and forms grouped according to tax categories. 1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes — Business Taxes — Employment Taxes — Investment Taxes — Rental Property Taxes	Are investments, self-emplo	oyment, employment expe	enses, or rental income re	evant to your taxes? Yes No
If you would like to get a head start getting together the information we will require, we have created a list of booklets and forms grouped according to tax categories. 1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes — Business Taxes — Employment Taxes — Investment Taxes — Rental Property Taxes	Who besides yourself is inv	volved in what needs to be	addressed? Please inclu	de spouse, dependant, partners, etc., if relevant
If you would like to get a head start getting together the information we will require, we have created a list of booklets and forms grouped according to tax categories. 1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes — Business Taxes — Employment Taxes — Investment Taxes — Rental Property Taxes				
forms grouped according to tax categories. 1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes Business Taxes Employment Taxes Investment Taxes Rental Property Taxes	What are your expectations	s of us and what would you	u like this situation to look	like upon completion?
forms grouped according to tax categories. 1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes Business Taxes Employment Taxes Investment Taxes Rental Property Taxes				
forms grouped according to tax categories. 1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes Business Taxes Employment Taxes Investment Taxes Rental Property Taxes				
1. Click the links, and SAVE the booklets & forms from the "ALL TAXES" plus the Section(s) that best describes your situation to your computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes — Business Taxes — Employment Taxes — Investment Taxes — Rental Property Taxes			ether the information we	will require, we have created a list of booklets and
computer. 2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes Business Taxes Employment Taxes Investment Taxes Rental Property Taxes	forms grouped accordi	ing to tax categories.		
2. Complete the forms then return by e-mail (some forms have e-mail button) or by snail mail. All Taxes Business Taxes Employment Taxes Investment Taxes Rental Property Taxes		AVE the booklets & forms f	from the "ALL TAXES" pl	us the Section(s) that best describes your situation to your
- All Taxes - Business Taxes - Employment Taxes - Investment Taxes - Rental Property Taxes		nen return by e-mail (some	forms have e-mail button) O	by snail mail
Business Taxes Employment Taxes Investment Taxes Rental Property Taxes				
Employment Taxes Investment Taxes Rental Property Taxes	7 III TONOO			
Employment Taxes Investment Taxes Rental Property Taxes				
Investment Taxes Rental Property Taxes				
Investment Taxes Rental Property Taxes	– Business Taxes –			
- Investment Taxes - Rental Property Taxes	– Business Taxes –			
Investment Taxes Rental Property Taxes	– Business Taxes – – –			
Rental Property Taxes				
Rental Property Taxes				
Rental Property Taxes				
Rental Property Taxes				
	− Employment Taxes −−−			
	− Employment Taxes −−−			
	− Employment Taxes −−−			
Other Common Claims	Employment Taxes Investment Taxes			
Other Common Claims	Employment Taxes Investment Taxes			
	Employment Taxes Investment Taxes			