





## Instructions

### Why complete this form?

If you want us at the Canada Revenue Agency (CRA) to deal with another individual or firm (such as an accountant, a lawyer or an employee) as your representative for business account related information, we need your consent. You can give this consent by completing this form or online at [www.cra.gc.ca/mybusinessaccount](http://www.cra.gc.ca/mybusinessaccount).

### Can you use this form for your individual accounts?

No, For individual accounts, you have to complete form T1013, *Authorizing or Cancelling a Representative*.

### Part 1 – Business Information

Provide your business name and Business Number (BN) as well as your phone number as registered with the CRA.

### Part 2 – Authorize a representative

Complete this part if you want the CRA to deal with your representative. You can provide either the name of the individual or the name of the firm and the firm's BN. If you provide the name of a firm, then all employees of that firm are authorized to deal with the CRA on your behalf. If you provide both the name of the individual and the name of a firm, then only that individual is authorized.

### Authorize online access

You can authorize your representative to deal with CRA at [www.cra.gc.ca/representatives](http://www.cra.gc.ca/representatives). You have to provide the **RepID** if your representative is an individual or the **BN** if it is a firm. Our online service does not have a year specific option, so your representative will have access to **all tax years/periods**.

**RepID:** A RepID is a seven-character alphanumeric code that identifies your representative. Your representative can register for a RepID online at [www.cra.gc.ca/representatives](http://www.cra.gc.ca/representatives).

**BN:** Enter the BN of the tax or payroll services business you want to authorize. To get online access, the tax or payroll services has to be registered as a representative through our Represent a Client online service which is available at [www.cra.gc.ca/representatives](http://www.cra.gc.ca/representatives).

**Note:** Ensure the name of the firm provided in Part 2 is the same name registered with the CRA. If the firm names differ, we will not be able to process this form.

### Part 3 – Which Accounts and Which Years?

You can authorize access to **all** of your BN accounts or to **specific** accounts.

#### i) Accounts

Check box 'A' to allow access to all of your accounts. You should also identify the authorization level by checking the appropriate box. If you do not provide an authorization level then we will assume that you have chosen to "Disclose information and make changes". See "Authorization Level" for more information. You can expire authorization by entering an expiry date. Check box 'B' to limit authorization to specific accounts. If you check box 'B' you have to complete Part 3ii) of this form.

#### ii) Details of accounts and fiscal periods

Complete this part if you checked box 'B' in Part 3i) of this form.

**Program Identifier:** Enter the program identifier from the following list:

RC Corporate income tax  
RT Goods and Services Tax  
RP Payroll deductions  
RM Import/export (no online access available)  
RE Excise Tax  
RN Insurance Premium Tax  
RD Excise Duty  
RG Air Travellers Security Charge  
SL Softwood Lumber Products Export Charge

**All accounts or specific account:** You can allow access to all accounts by checking the "All accounts" box for that program or you can limit the access

**Authorization Level:** Enter the level of authorization you want to give to your representative. Enter "1" to disclose information only, or enter "2" to disclose information **and** make changes to your BN account(s). If you do not make an entry then we will assume that you have chosen "Disclose and make changes".

**Fiscal period:** If you are not authorizing access to all years then enter a fiscal period end date (not available for online access).

**All years:** Check this box if you want to authorize access for all years.  
**Note:** online access is available **only** for all years.

**Expiry date:** If you want the authorization to automatically expire then provide us with a date. Otherwise, the authorization will continue until you advise us.

### Part 4 – Cancel one or more existing authorizations

Your consent will stay in effect until you cancel it or until it reaches the expiry date you provided. You can cancel consent by completing this form. Check box 'A' to cancel all previous authorizations or check box 'B' to cancel authorization for an individual or firm.

If you check box 'B', provide the name of the individual. If it is a firm provide its name.

### Part 5 – Certification

This part must be completed in full or we cannot process your request. Only an authorized person of the business can sign this form. This includes the owner, partner of a partnership, a director of a corporation, an officer of a non-profit organization or a trustee of an estate.

### Where do you send your completed form?

Sudbury Tax Services Office  
PO Box 20000, Station A  
Sudbury ON P3A 5C1

St. John's Tax Centre  
PO Box 12071, Station A  
St. John's NL A1B 3Z1

Winnipeg Tax Centre  
P.O. Box 14000, Station Main  
Winnipeg MB R3C 3M2

Summerside Tax Centre  
275 Pope Road, Suite 105  
Summerside PE C1N 6E8

Surrey Tax Centre  
9755 King George Highway  
Surrey BC V3T 5E1

Jonquière Tax Centre  
P.O. Box 1900, Station LCD  
Jonquière QC G7S 5J1

Shawinigan-Sud Tax Centre  
P.O. Box 3000, Station Main  
Shawinigan-Sud QC G9N 7S6

### Do you need more information?

If you need more information, visit our Web site at [www.cra.gc.ca](http://www.cra.gc.ca) or call us at **1-800-959-5525**.